

Press release

Sopra Steria has finalised the acquisition of 94.03% of Sodifrance share capital¹

Paris, 16 September 2020 – Sopra Steria (Euronext Paris: SOP), a European leader in digital transformation, has today finalised the acquisition of 94.03% of Sodifrance share capital. The plan to acquire Sodifrance was announced by two press releases posted on 21 February and 9 July 2020. Sodifrance is included in Sopra Steria's scope of consolidation from 16 September 2020. Sopra Steria will file a proposed delisting offer (*offre publique de retrait*) with the AMF (France's financial markets regulator) before the end of September 2020.²

About Sopra Steria

Sopra Steria, a European leader in consulting, digital services and software development, helps its clients drive their digital transformation and obtain tangible and sustainable benefits. It provides end-to-end solutions to make large companies and organisations more competitive by combining in-depth knowledge of a wide range of business sectors and innovative technologies with a fully collaborative approach. Sopra Steria places people at the heart of everything it does and is committed to making the most of digital technology to build a positive future for its clients. With 46,000 employees in 25 countries, the Group generated revenue of €4.4 billion in 2019.

The world is how we shape it.

Sopra Steria (SOP) is listed on Euronext Paris (Compartment A) – ISIN: FR0000050809

For more information, visit us at www.soprasteria.com

Contacts

Investor Relations

Olivier Psaume

olivier.psaume@soprasteria.com

+33 (0)1 40 67 68 16

Press Relations

Caroline Simon (Image 7)

caroline.simon@image7.fr

+33 (0)1 53 70 74 65

¹ A block of shares was acquired indirectly by Sopra Steria from the main shareholders of HP2M and STRATEG'e.BOSS, corresponding to a *prix par transparence* (transparency-based price) of €17.16 per Sodifrance share, and two other blocks of shares would be acquired from two HP2M shareholders at a higher price, pursuant to pre-existing contractual agreements, corresponding to a *prix par transparence* of €17.92 and €17.99 per Sodifrance share, respectively.

² For rounding purposes, the price offered in the public tender offer followed by a squeeze-out procedure will be 18 euros per Sodifrance share.