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Sopra Group completes acquisition of Delta-Informatique

Paris, 7 October 2011 – Sopra Group completed its acquisition of Delta yesterday, thus expanding its presence in the international financial services sector. Delta's business activities will be integrated with Sopra Group's range of banking software solutions developed and distributed under the Evolan brand name. The complementarities between the Evolan solutions and Delta's offering, together with the synergies expected to be created through this merger, will result in faster growth and improved margins.

As announced in the press release dated 9 September 2011, this merger is in keeping with a key strategic objective set by Sopra Group, which aims to raise the international profile of its banking software solutions.

Sopra Group plans to finance this acquisition using its existing credit facilities.

The financial terms of the transaction have not been disclosed.

Disclaimer

This document is a free translation into English of the original French press release. It is not a binding document. In the event of a conflict in interpretation, reference should be made to the French version, which is the authentic text.

The forecasts in this document are contingent upon risks and uncertainties as to the Group's future growth and profitability. Readers are reminded that licence agreements, which often represent investments for our clients, are more significant in the second half of the year, and may therefore have a more or less favourable impact on full-year performance.

The outcome of events or actual results may differ from those described in this document as a result of various risks and uncertainties set out in the 2010 Reference Document submitted to the Autorité des Marchés Financiers on 8 April 2011 (in particular pages 54 and following).

About Delta-Informatique

Delta develops, distributes and implements Delta-Bank, an integrated software solution in use by numerous financial institutions around the world. With its pivotal role at over 150 banks in 44 countries, Delta-Bank enjoys a leading position among providers of global banking software solutions for the international operations of banks in French-speaking countries. Several international banks have selected Delta-Bank for all of their retail banking subsidiaries. Delta posted revenue of €33.5 million in 2010, almost 90% of which was generated in the export market, and has a 285-strong workforce.

About Sopra Group

A leader in the European consulting and IT services market, Sopra Group generated revenue of 1.17 billion euros in 2010 and has a human and intellectual resource potential of over 13,000 people (including Axway). Thanks to a longstanding culture of excellence and strong sector-specific, functional and technological know-how, the Group offers its clients an end to end approach based on a well-honed business model. Sopra Group's ambition is to allow its clients to focus on transformation projects that will give them a competitive edge and help them drive growth. Sopra Group's savoir-faire encompasses prior strategic reflection through to the supervision and implementation of major systems integration and application outsourcing projects. For more information, please visit our website www.sopragroup.com.