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Sopra Group: information update

Paris, 30 March 2011

Combined General Meeting

The Board of Directors of Sopra Group, convened on 29 March 2011, has decided to hold a Combined General Meeting on 10 May 2011, where shareholders will be invited to approve the following items, among others:

- the financial statements for the year ended 31 December 2010,
- the payment of a dividend of €0.80 per share, representing a total of €9.5 million, for the year ended 31 December 2010.

Proposed spin-off of Axway

Work relating to the proposed spin-off of Axway continues. Unless adverse circumstances dictate otherwise, Sopra Group's shareholders will be invited to attend a second General Meeting in June 2011 in order to vote upon the definitive terms and conditions of this operation, on the basis of a prospectus, which will be published no later than one month before the date of this second General Meeting, once the AMF's visa has been obtained.

Forward-looking information

This press release contains forecasts in respect of which there are risks and uncertainties concerning the Group's future growth and profitability. The Group highlights the fact that the signature of licence contracts, which often represent investments for clients, are more significant in the second half of the year, and as a result, may lead to more or less favourable impacts on the end-of-year performance.

The actual sequence of events or results may differ from that described in this document, in light of a certain number of risks and uncertainties, as described in the 2009 Reference Document which was filed with the Autorité des Marchés Financiers (AMF) on 27 April 2010 (notably on pages 56 et seq.).

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About Sopra Group

A leader in the European consulting and IT services market, Sopra Group generated revenue of 1.169 billion euros in 2010 and has a human and intellectual resource potential of over 13,000 people. Thanks to a longstanding culture of excellence and strong sector-specific, functional and technological know-how, the Group offers its clients an end to end approach based on a well-honed business model. Sopra Group's ambition is to allow its clients to focus on transformation projects that will give them a competitive edge and help them drive growth. Sopra Group's savoir-faire encompasses prior strategic reflection through to the supervision and implementation of major systems integration and application outsourcing projects. The Group also pursues the worldwide deployment of its activities in both application integration and business process management through its subsidiary Axway, a leading provider of Business Interaction Networks, with a complete range of solutions and services. For more information, please visit our website www.sopragroup.com.

