



Groupe Steria

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**Notice related to the Amended Terms and Conditions of the Notes
following the merger of Groupe Steria and Sopra Steria Group**

The Noteholders' General Meeting convened on 1st December 2014 at 10.00 a.m. has approved, subject to the approval of the General Meetings of Groupe Steria and Sopra Steria Group, the contemplated merger of such companies and the changes to the Terms and Conditions of the Notes issued by Groupe Steria on 13 April 2013 (€180,000,000 4.250 per cent. Notes due 12 July 2019 (ISIN: FR0011469279 / Common Code: 091677334)).

The amended version of the Terms and Conditions will be effective as from the date of the merger of Groupe Steria and Sopra Steria Group which should occur on 31 December 2014 and is available on the website of Groupe Steria (www.steria.com).

Paris, 2 December 2014