

Sopra Group

Société anonyme with share capital of €47,415,780
Registered office: PAE Les Glaisins, F-74940 Annecy-le-Vieux
326 820 065 RCS Annecy

DESCRIPTION OF SOPRA GROUP'S SHARE REDEMPTION PROGRAMME

2011 – 2012

1 Date of the Combined General Meeting that authorised the programme

10 May 2011

2 Analysis by purpose of the treasury shares held as at the date of publication of this description

All of the 4,380 treasury shares held as at 12 May 2011 were allocated to the share redemption programme with the objective of promoting the secondary market in or liquidity of the Sopra Group share pursuant to the liquidity agreement in accordance with the AFEI Code of Ethics, as approved by the AMF.

3 Objective of the share redemption programme and use of shares redeemed

The programme's objective is to:

- obtain market-making services to be rendered by an investment services provider, acting independently pursuant to a liquidity agreement in accordance with the AFEI Code of Ethics, as approved by the AMF;
- provide coverage for share purchase option programmes, in accordance with the conditions and procedures prescribed by law;
- hold onto the shares redeemed and deliver them subsequently pursuant to an exchange or as payment in connection with external growth transactions;
- deliver the Company's shares when the rights attached to securities that confer equity rights in the Company are exercised by a redemption, conversion, exchange, presentation of a warrant or in any other manner;
- implement any market practice that would come to be accepted by the AMF, and in general, perform any operation that complies with regulations in force.

Maximum portion of share capital and maximum number of shares that may be acquired

5% of the Company's share capital at 10 May 2010, not to exceed 5% of the number of shares comprising the Company's share capital, thus 592,697 shares. In consideration of the 4,380 shares held, the current percentage of share capital and the number of shares that may be acquired would be 4.96% and 588,314 shares, respectively.

Maximum purchase price for shares: €100

4 Duration of the programme

18 months from the date of the Combined General Meeting, i.e. until 9 November 2012.

5 Results of the previous share redemption programme

The Ordinary General Meeting of Sopra Group shareholders held on 22 June 2010 authorised the Board of Directors to carry out a share redemption programme for a period of 18 months, i.e. until 21 December 2011.

Disclosure of issuer's transactions involving its own shares between 1 July 2010 and 30 April 2011

- Percentage of issuer's own capital held directly and indirectly as at 30 June 2010: 0.00%
- Number of shares cancelled during the last 24 months: 0
- Number of shares held as at 30 April 2011: 4,600
- Book value of shares held as at 30 April 2011: €360,028.46
- Market value of shares held as at 30 April 2011 (€79.45 per share): €365,470.00

Transactions between 1 July 2010 and 30 April 2011	Total gross movements		Open positions on the date this information was filed	
	Purchases	Sales / Transfers	Open buy positions	Open sell positions
Number of shares (purchases/sales depending on market conditions)	119,907	115,335	-	-
Average maximum maturity period	-	-	-	-
Average transaction price	63.01	64.19	-	-
Average exercise price	-	-	-	-
Amount in euros	7,555,281	7,403,399	-	-

No shares purchased by Sopra Group pursuant to this share redemption programme were cancelled during the last 24 months.

Sopra Group has not used the proceeds generated by its previous share redemption programme.

Paris, 13 May 2011