

Investor Relations: Kathleen Clark Bracco
+33 (0)1 40 67 29 61 – kbraccoclark@sopragroup.com

Press Relations: Virginie Legoupil
+33 (0)1 40 67 29 41 – vlegoupil@sopragroup.com

Disclosure of the total number of voting rights and shares that comprise the share capital social as at 14 May 2012

Paris, 15 May 2012 – In accordance with Article R 225-73 of the French Commercial Code, Sopra Group hereby informs its shareholders that the total number of voting rights and shares that comprised the share capital as at 14 May 2012, the date the notice of the general meeting to be held on 19 June 2012 was published in the "BALO", is:

- Total number of shares that comprise the share capital: 11,893,486
- Theoretical number of voting rights: 11,893,486
- Number of voting rights that can be exercised: 11,873,711

Disclaimer

This document is a free translation into English of the original French press release. It is not a binding document. In the event of a conflict in interpretation, reference should be made to the French version, which is the authentic text.

About Sopra Group

A leader in the European consulting, IT services and software development markets, Sopra Group generated revenue of 1.050 billion euros in 2011 and employs over 13,000 people. Thanks to a longstanding culture of excellence and strong sector-specific, functional and technological know-how, the Group offers its clients an end to end approach based on a well-honed business model. Sopra Group's ambition is to allow its clients to successfully execute transformation projects that will give them a competitive edge and help them drive growth. Sopra Group's *savoir-faire* encompasses prior strategic reflection through to the supervision and implementation of major IT and software programmes. For more information, please visit our website www.sopragroup.com